

UKG PRO MOBILE APP ACCESSING AND MODIFYING BENEFITS

Review and access your benefits information in the **MasTec Benefits Portal UKG Benefits Prime Mobile App**, where you can elect benefits, change benefit options, and request life event changes.

NOTE: You will access UKG Benefits Prime by <u>logging in to the UKG Pro Mobile App</u> and navigate to the **Benefits** menu option to modify benefits information. If this is your first time logging in to the mobile app, please see the **UKG Pro Mobile App Login Guide** for detailed instructions on how to login before proceeding.

1. Select the Benefits tile.



NOTE: UKG Pro Benefits Administration mobile is not compatible with iOS 12.

2. Select **Update My Benefits** then follow the onscreen prompts to sign-in again using your UKG Pro credentials.



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 <u>New Hires</u> (left): From the Home screen, you can view the number of days you have left to enroll in benefits plans available to you. Select Get Started to begin the benefits selection process. <u>Current Hires</u> (right): From the Home screen, you can make changes to your current benefits due to a qualifying life event/open enrollment. Select Update My Benefits to begin the process.

Important: Do not hit the browser back button while logged into Benefits. Selecting Back signs you out of the benefits experience. If you select Back, log out of the mobile app completely, and log back in.

AA 🔒 benefits.plansource.com
Welcome Do You Need to Update Your Benefits? Click below if you've had a qualifying event, such as getting married or an addition to the family.
Update My Benefits Or you can review your current benefit

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 From the My Profile page, review and verify your information is correct, the select Next: Review My Family.



- 5. From the Manage Your Family Members page, you can:
 - Review or edit dependent information on file for current family members
 - Remove a family member from receiving benefits through your plan
 - Add a family member as a dependent

(family members can also be added from the **Benefit** Page) When finished, select **Next: Shop For Benefits**.



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6. From the **Your Benefits** page, select **Shop Plans** for each of the benefit plan types available to you (ex. Medical, Dental, Vision).

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Your Benefits	Medical Plan
Review Profile Shop Benefits Checkout To make a change, click on the benefit name. To complete your enrollment, click Review and Checkout at the bottom of the page.	No Plan Selected
New Enrollment Plan Year Effective from 01/01/2021 to 12/31/2021	Dependent Care Reimbursement Account
Status: Not Started Dates: Last Updated	Dental
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When you select **Shop Plans** for a benefit type, a list of available plans displays. From this page you can:

- Add or edit family coverage
- Sort plans that match your criteria

- View important plan details
- Compare multiple plans 1 EXAMPLE Traditional Plan (no HSA) \$214.00 Per Pay Period Out-of-i mier / E \$1,500/\$3,000 \$3.000/\$6.000 80%/20% View Plan Compare **EXAMPLE 2** Consumer \$5k Deductible (with HSA) \$91.00 Per Pay Period al / F Out-of-Pocket Max (Indivi. \$2,500 / \$5,000 80% / 20% None View Plan

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Select **View Plan** to view additional details, such as <u>coverage levels</u>, per <u>pay period amounts</u>, benefit information, and <u>coverage information</u>.

Select **Update Cart** to add a benefit plan to your **Enrollment Cart**. **Select** or **Decline** every/all coverage options to complete the enrollment process.



 After selecting and/or declining all available plans, select Next: Review Beneficiaries. For benefits that require a beneficiary, select one or more Primary Beneficiaries. You can add new beneficiaries or use current dependents, as needed. <u>The total amount for Primary Beneficiaries must add up to</u> <u>100%</u>.

NOTE: If you do not see a submit button at the bottom of the Add Beneficiary or Document screen, be sure you have <u>scrolled all the way down</u>. Some mobile displays have been known to push the submit button to the bottom of the screen.

- 8. Select **Review and Checkout**. The **Confirm Your Benefit Elections** page appears. Each benefits election you selected is listed. Review your selections.
- 9. Select **Checkout** to confirm plan selections. The **Enrollment Complete** page displays your benefits enrollment information.

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	Home	
Continue Shopping for Benefits	Profile	
Continue Enrollment	Benefits	
<u> </u>	Open Enrollment Errollment incomplete	
Review Profile Shop Benefits Checkout	Past Benefits	
Need to update your current benefits?	Account	
Have you had a qualifying life event such as a new addition to yo family?		
Update your current benefits.		

OTHER FEATURES

To access **other features** of the **Benefits Administration** app, you can select the menu icon at the top left of the screen or navigate through the tabs on the bottom.



- 1. First icon is **My Profile**, where you can go to update your basic information.
- 2. Second icon is **ID Cards**, where you can store and access any medical ID cards you would like quick access to.
- 3. Third icon is **Contacts**, where the MasTec Benefits Service Center (or yourself) may enter in contacts for quick access.
- 4. Fourth icon is **Documents**, where documents regarding your medical coverages may be stored.

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Ianage your profile	ID Cards
ake sure we have it right! is info is used for your paycheck, taxes and ID cards. If you have y adjustments, please click the "Menu" button on the top left of sur screen and select the "Employee Summary" under the resonal" heading.	This page allows you to store ID cards and share via email or fax (fax cover sheet included) with providers when needed. Select the + icon to add your ID cards at your convenience.
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Basic Information	🕂 Add ID Card
Middle Name	
Last Name	
SSN	
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	7
Contacts	Documents
is section allows you to manage your personal contacts as well as we contacts supplied by your carrier or employer, bringing all ur benefit related contacts to one secure location.	Your healthcare provider requires the following documentation. If you are unable to supply the requested documents please indicate as such below. If you need time to gather these documents you may skip this section, however you must finish this step before your request will be processed.
	Documents Search
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Finally, clicking on the **Cart** in the upper right-hand corner will display your **Current Elections** at any time.

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Current Benefit Elections
The coverage details listed below are the current active elections on file for you and your dependents.
If you believe there is an error in your statement, please contact your Benefits Administrator.If you need to make changes due to a qualifying life event, please click on the Life Event link.
Click on the icons below to print your confirmation statement or generate a pdf file.
Current Benefits
🕹 Download 🛛 Email 🔒 Print
Below are your new elections. Benefit elections may be changed during your company's Open Enrollment or if you've had a Qualifying Life Event.
Medical
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QUESTIONS?

Please contact the **MasTec Benefits Service Center** with any questions. The MasTec Benefit Service Center can be reached <u>Monday to Friday</u>, 9:00 AM to 5:00 PM EST

Text/Call: 877.857.0211

Email: MasTecBenefits@YourBenefitsManager.com

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